

RECORDATION NO. 22043-B FILED

MAY 27 '08 -12 1 5 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N W
SUITE 301
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

May 27, 2008

Anne K. Quinlan, Esquire
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Partial Termination of Lease, dated as of May 27, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease previously filed with the Board under Recordation Number 22043.

The name and address of the party to the enclosed document are:

Lessor: BTMU Funding Corporation
(f/k/a BTM Funding Corporation)
125 Summer St
Boston MA 02110

[Lessee: Exxon Chemical Americas, a division of Exxon
Chemical Company, a division of Exxon
Corporation
13501 Katy Freeway
Houston, TX 77079]

Anne K. Quinlan, Esquire
May 27, 2008
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A description of the railroad equipment covered by the enclosed document is:

14 tank cars RELEASED within the series ECUX 281000 - ECUX 281105 as more particularly set forth in the attachment to the document.

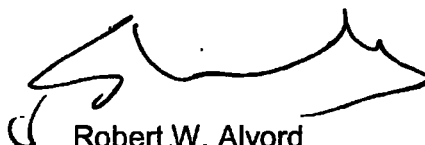
A short summary of the document to appear in the index is:

Notice of Partial Termination of Lease.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

MAY 27 '08

-12 1 5 PM

NOTICE OF PARTIAL TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

The undersigned, BTMU Funding Corporation (f/k/a BTM Funding Corporation), as Lessor, publishes this notice that the Lease Agreement, dated as of December 1, 1997, with Exxon Chemical Americas, a division of Exxon Chemical Company, a division of Exxon Corporation, a New Jersey Corporation, as Lessee, as subsequently amended or supplemented (the "Lease"), as it applies to those certain railcars identified on Exhibit A attached hereto, is hereby terminated except with respect to those obligations, if any, of Lessor and Lessee under the Lease which expressly survive any termination thereof.

A Memorandum of the Lease was originally filed with the Surface Transportation Board on March 5, 1999 at 10:00 a.m. under Recordation Number 22043.

As of this 27th day of May, 2008, the Lease remains in effect as to the remaining railcars not identified hereinabove.

BTMU FUNDING CORPORATION,
(f/k/a BTM FUNDING CORPORATION)
Lessor

By: [Signature]
Title: Senior Vice President

STATE OF Massachusetts)
) ss:
COUNTY OF Suffolk)

On this 27th day of May, 2008, before me personally appeared Cheryl A. Behan, to me personally known, who, being by me duly sworn, did say that ~~he~~ she is Senior Vice President of BTMU Funding Corporation (f/k/a BTM Funding Corporation), that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and ~~he~~ she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

[Signature]
NOTARY PUBLIC

My commission expires: August 21, 2009

EXHIBIT A
TO NOTICE OF PARTIAL TERMINATION OF LEASE

Description
Fourteen (14) sulphur tank cars built by UTC
under Certificate of Construction #L987045
dated May 15, 1998

Car Marks/Numbers
ECUX 281000
ECUX 281001
ECUX 281005
ECUX 281006
ECUX 281007
ECUX 281011
ECUX 281021
ECUX 281029
ECUX 281046
ECUX 281049
ECUX 281057
ECUX 281070
ECUX 281100
ECUX 281105

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 5/27/08



Robert W. Alvord